

## MONTHLY INCOME & EXPENSES

### Gross Monthly Income

Wages \_\_\_\_\_  
 Wages \_\_\_\_\_  
 Other \_\_\_\_\_  
 Other \_\_\_\_\_  
**Total:** \_\_\_\_\_

### Net Monthly Income (Take Home)

Wages \_\_\_\_\_  
 Wages \_\_\_\_\_  
 Other \_\_\_\_\_  
 Other \_\_\_\_\_  
**Total:** \_\_\_\_\_

### Monthly Expenses

#### **Housing**

Rent \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Gas/Electric \_\_\_\_\_  
 Water/Sewer/Garbage \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Maintenance \_\_\_\_\_  
 Cleaning Supplies \_\_\_\_\_

#### **Food**

Groceries \_\_\_\_\_  
 Meals Out \_\_\_\_\_  
 Meals @ Work \_\_\_\_\_  
 Other \_\_\_\_\_

#### **Transportation**

Gas \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Maintenance \_\_\_\_\_  
 Other \_\_\_\_\_

#### **Health**

Insurance \_\_\_\_\_  
 Co-Pays \_\_\_\_\_  
 OTC medicine \_\_\_\_\_  
 Other \_\_\_\_\_

#### **Personal**

Clothing/Shoes \_\_\_\_\_  
 Laundry \_\_\_\_\_  
 Haircuts \_\_\_\_\_  
 Toiletries \_\_\_\_\_  
 Other \_\_\_\_\_

#### **Entertainment**

Going Out \_\_\_\_\_  
 Entertaining In \_\_\_\_\_  
 Cable / Internet \_\_\_\_\_  
 Books/Music/Videos \_\_\_\_\_  
 Hobbies \_\_\_\_\_  
 Other \_\_\_\_\_

#### **Child-Related**

Child Care \_\_\_\_\_  
 Child Support \_\_\_\_\_  
 Activities / Sports \_\_\_\_\_  
 Allowances \_\_\_\_\_

#### **Miscellaneous**

Pet Expenses \_\_\_\_\_  
 Cigarettes \_\_\_\_\_  
 Donations/Gifts \_\_\_\_\_  
 Vices \_\_\_\_\_  
 Other \_\_\_\_\_

**Total Monthly Expenses:** \_\_\_\_\_

**Total Monthly Debt Payments:** + \_\_\_\_\_ = \_\_\_\_\_

**Monthly Net Income – (Expenses + Debt):** \_\_\_\_\_

**Monthly Deposit to Savings / Investment:** \_\_\_\_\_ = \_\_\_\_\_

*Please complete both sides....*

## MONTHLY DEBT PAYMENTS

### Credit Cards

<u>Lender</u>	<u>Balance</u>	<u>Interest Rate</u>	<u>Minimum Payment</u>	<u>What I Can Pay</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

### Installment Loans

<u>Lender</u>	<u>Balance</u>	<u>Interest Rate</u>	<u>Minimum Payment</u>	<u>What I Can Pay</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

### Collection Accounts

<u>Creditor</u>	<u>Balance</u>	<u>Monthly Payment</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Total Monthly Debt Payments:** \_\_\_\_\_

### ASSETS

Bank account balances: \_\_\_\_\_

Retirement account balances: \_\_\_\_\_

Approx. value of vehicles: \_\_\_\_\_

Approx. value of real estate: \_\_\_\_\_

Other assets: \_\_\_\_\_

Use the button below to submit form